

**MINISTRY OF FINANCE**  
**OFFICIAL COMMUNIQUE**  
**of State Securities Issuance**

The Ministry of Finance proposes for sale state securities (SS) in a total amount of 125 million lei.

State Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on March 16, 2010.

Bids for State Securities purchase shall be received by National Bank of Moldova from Primary Dealers and Participants authorised to participate at auctions of selling of State Securities issued in book-entry form.

Investors' bids for State Securities purchase shall be received by Primary Dealers authorised by National Bank of Moldova.

**CONDITIONS OF STATE SECURITIES ISSUANCE**

<b>Name of state securities/ Issuance parameters</b>	<b>Circulation term of SS</b>	<b>Registration number</b>	<b>Nominal Value of one SS (lei)</b>	<b>Amount offered (million lei)</b>	<b>Selling conditions</b>	<b>Issuance Date (date of transfer of money means to Ministry of Finance)</b>	<b>Maturity Date</b>
<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>
Treasury Bill	21 days	MD5RM1039721	100	23.0	discount	18.03.2010	08.04.2010
Treasury Bill	91 days	MD5RM1039739	100	35.0	discount	18.03.2010	17.06.2010
Treasury Bill	182 days	MD5RM1039747	100	49.0	discount	18.03.2010	16.09.2010
Treasury Bill	364 days	MD5RM1039754	100	18.0	discount	18.03.2010	17.03.2011